



## OPPORTUNITIES AND USES OF BIOCHAR ON FOREST SITES IN NORTH AMERICA

Waste to Wisdom: Subtask 4.6.6

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### 1 **15.1 Introduction**

2 Many North American forests face management challenges related to wildfire, insect  
3 and disease outbreaks, and invasive species, resulting in part from overstocked or stressed  
4 stands. These sources of forest stress are already being exacerbated by global climate change  
5 (Dale et al., 2001). For example, changes in the pattern, distribution, and severity of fire may  
6 result in large-scale impacts on species diversity and regeneration (Stocks, et al. 1998). Further,  
7 commercial forestry in many regions face challenges related to decreased commodity values  
8 and increasing operational expenses, such that the cost of biomass removal often exceeds its  
9 value, despite increasing interest in forest biomass utilization (Rummer et al., 2003). Large  
10 quantities of forest residues; including tops, limbs, cull sections, and unmerchantable round  
11 wood are potentially available for use in the production of energy, fuels, and biochar. These  
12 byproducts of forest operations could also be used to off-set the use of fossil fuels and reduce  
13 greenhouse gas emissions (Jones et al., 2010). In the western US, it was recently estimated  
14 that more than 11 million hectares of forestlands could benefit from fuel reduction treatments,  
15 yielding approximately 310 million dry tons for bioenergy production (Rummer et al., 2003).

16 Currently, forest restoration or rehabilitation treatments involve forest thinning and  
17 regeneration harvests that can produce 40-60 million dry metric tons of woody biomass per  
18 year (Buford and Neary, 2010). Reducing wildfire hazard by fuel reduction can be costly  
19 (Desrochers et al., 1993; Zamora-Cristales et al. 2014), but in-woods processing to create chips  
20 (Jones et al. 2010), slash forwarding to recover previously discarded material (Harrill and Han,  
21 2010), or mobile pyrolysis (thermochemical conversion of wood; Anderson et al., 2013) may all  
22 be used to decrease costs. The use of in-woods fast pyrolysis is also one method to potentially  
23 produce a viable byproduct, biochar from ‘waste’ wood left on log landings or in slash piles  
24 (Dymond et al., 2010; Coleman et al. 2010). In addition sawmills and other wood product  
25 facilities produce large quantities of woody biomass in the form of chips, sawdust, bark, and  
26 wood shavings that could be used to create biochar at centralized bioenergy facilities.

27 Biochar is defined as “a solid material obtained from thermochemical conversion of  
28 biomass in an oxygen-limited environment” (IBI 2014), and can be analogous to charcoal  
29 naturally found in fire-prone ecosystems (DeLuca and Aplet, 2008). Biochar has been tested as  
30 a soil amendment in many agricultural systems (Lehmann and Joseph, 2009; Liu et al. 2014);  
31 however, there has been considerably less work on biochar in forest systems, and in particular  
32 few published field trials (Thomas and Gale, 2015). In addition to a long residence time that  
33 results in C sequestration, biochar can improve soil properties by enhancing cation exchange  
34 capacity, increasing water holding capacity, increasing soil pH as a liming agent, and reducing  
35 soil bulk density and physical resistance to water and gas flow within the soil matrix (Mukherjee  
36 and Lal, 2013). All of these properties are thought to play a role in enhancing plant growth in  
37 biochar-amended soils (Atkinson et al., 2010).



1           Production of biochar, coupled with new national and international policies that  
2 promote large-scale biomass utilization (Abbas et al., 2011), could potentially lead to changes in  
3 how forest soils and stands are sustainably managed (Homagain et al., 2014). Bioenergy  
4 coupled with biochar as a co-product is a promising alternative for green energy (Homagain et  
5 al., 2014). Removal of forest residues can improve stand health and reduce the risk of wildfire  
6 (IEA Bioenergy, 2002), but residues also may serve as essential habitat for wood decay fungi  
7 and other organisms (Siitonen, 2001), provide cover for wildlife, reduce soil erosion, and play  
8 an important role in soil nutrient dynamics and hydrology (Lattimore et al., 2009). Therefore,  
9 how much biomass is left or removed should take into account multiple management  
10 objectives and should be determined on a site-specific basis (Wood and Layzell 2003; Lamers et  
11 al., 2013).

12           Although biochar application in forest ecosystems may be logistically more challenging  
13 than in agricultural systems, forest sites are prime candidates for soil improvement from  
14 biochar additions (Page-Dumroese et al., 2009; Coleman et al., 2010; Jarvis et al., 2014).  
15 Biochar has the potential to reduce fire risks by removing highly flammable excess woody  
16 residues from forest sites, and improve soil water and nutrient retention, and to enhance  
17 vegetation growth through improved soil physical or chemical properties. In addition, since  
18 charcoal is a major component of the fire-adapted ecosystems as a result of wildfires or  
19 prescribed burns (Certini, 2005) application of biochar is expected to mimic many of the soil  
20 properties associated with wildfire-generated charcoal (Harvey et al., 1979; Deluca and Aplet,  
21 2008; Matovic, 2011), and thus better emulate natural disturbance processes (Thomas 2013).

22           In this chapter we review current progress in biochar as applied to managed forest  
23 ecosystems in North America. We specifically address the properties of biochar generated from  
24 forest residues and wood “waste” material, management scenarios and objectives in which  
25 biochar is most likely to play a role, and the effects of biochar additions on forest soil properties  
26 and tree growth. Field studies on biochar effects in forests are few, and we present novel data  
27 from field trials conducted in the western US. We conclude with a discussion of barriers to  
28 applied use of biochar in the North American context, and of related research priorities.

## 29 **15.2 Biochar production and general properties**

30           Biochar can be produced in any number of ways including traditional kilns and earth  
31 mounds, as well as engineered systems for slow pyrolysis, fast pyrolysis, flash pyrolysis,  
32 gasification, and microwave pyrolysis (Brown, 2009; Garcia-Perez et al., 2011). Fast-pyrolysis  
33 biochar (involving rapid heating rates to peak temperatures) has been more readily available  
34 for field and lab testing and will be the focus of the following discussions. In addition to  
35 variation in pyrolysis methods, many different feedstocks can be used, such as mill residues  
36 (sawdust, bark, wood chips), slash, and thinning residues. All production methods and  
37 feedstocks will result in differences in biochar physical and chemical properties; likewise, the  
38 same method at a different temperature or residence time will yield biochar with differing  
39 properties. For example, biochar produced between 400°C-600°C generally has the least  
40 amount of hydrophobicity and highest water holding capacity, while those created under higher

1 temperatures have much stronger hydrophobic tendencies (Kinney et al., 2012; Page-Dumroese  
2 et al., 2015).

3           Black carbon encompasses a spectrum of carbonaceous materials, including char, high-  
4 carbon ash, coke, and soot, a subset of which can be considered biochar (Spokas et al. 2011).  
5 Biochar itself varies greatly, and even biochar created from woody residues can be inconsistent  
6 in terms of chemical properties, with tree species being particularly important in determining  
7 char chemistry, pH, and EC. Table 1 lists chemical properties of several biochar samples  
8 produced from the same equipment (Abri Tech Incorporated, Namur, QC) operated by Biochar  
9 Products in Halfway, OR, USA, with similar residence times (5-7 minutes) and temperature  
10 ranges (388-450°C). In particular, the wide range of pH, electrical conductivity, macro- and  
11 micronutrients indicate that care should be taken to understand how soil properties might be  
12 altered after application of a given biochar.

13

1 Table 1. Select chemical properties, pH, and EC of biochar created from woody feedstocks in the western USA. Fast pyrolysis was conducted on  
 2 each feedstock using the same reactor, feed rate, residence time, and temperature range. Mixed conifer consisted of 70% *Pseudotsuga menziesii*  
 3 Mirb. Franco, 20% *Tsuga heterophylla* (Raf.) Sarg., and 10% *Abies concolor* (Gord. & Glend.) Lindl. ex Hilebr. Fire salvage consisted of 60%  
 4 *Pseudotsuga menziesii*, 30% *Tsuga heterophylla*, and 10% *Abies concolor*. Material was salvaged 3 years after fire. Beetle-killed salvage material  
 5 consists of 60% *Pinus contorta* Douglas ex Loudon and 40% *Pseudotsuga menziesii*.

6

Tree species or species mix	Chemical Element										
	N	C	Ca	Mg	K	P	S	Fe	Zn	pH	EC
	--- % ---		---- µg/g ---								
Mixed conifer	0.26	89	6700	990	3900	490	120	3900	33	8.1	103
Fire salvage	0.34	94	8700	1400	4600	730	200	9700	94	7.4	258
Beetle-killed salvage	0.18	86	5100	930	3400	280	120	13000	86	8.1	90
<i>Quercus garryana</i> Douglas ex Hook	0.62	87	35000	2300	8600	880	250	13000	65	7.9	180
<i>Cytisus scoparius</i> (L.) Link	1.10	94	8000	3100	12000	1300	270	6000	91	7.5	235
<i>Thuja plicata</i> Donn ex D.Don	0.31	92	9800	1300	4300	960	170	10000	65	5.4	789
<i>Pinus edulis</i> Englem. and <i>Juniperus communis</i> L.	0.50	76	5500	350	1200	200	<75	380	8	6.5	330
<i>Arbutus menziesii</i> Pursh.	0.21	85	4500	630	1600	240	96	8500	35	4.5	789
<b>Mean</b>	0.44	88	10413	1375	4950	635	175	8060	59	6.9	347
<b>Coefficient of variation</b>	69	7	97	66	73	63	39	55	53	19	82

7

8



### 1 **15.3 Field applications**

2 Large-scale, centralized biomass and biochar facilities require large quantities  
3 (potentially thousands of tons) of feedstock biomass each year and also require a  
4 transportation infrastructure to move biomass from a harvest unit to the facility and transport  
5 biochar to an application site. There are examples of such large-scale facilities in North America  
6 in situations where there is both feedstock availability and good access to markets for biochar.  
7 In many cases such large-scale facilities are not logistically or economically feasible; however,  
8 advanced thermochemical technologies currently being developed are targeted to small-scale  
9 demand and processing (Fransham and Badger, 2006; Biochar Solutions, 2011; Anderson et al.,  
10 2013). Using smaller scale, in-woods (or near woods) biochar processing is one alternative for  
11 creating biochar from 'waste' wood using residues that would normally be left on site (lop and  
12 scatter) or burned in slash piles. Both the economic feasibility and carbon benefits of these  
13 systems are enhanced by reducing transportation of low-value woody biomass. If excess forest  
14 residues are pyrolyzed, rather than burned in slash piles, large quantities of the byproduct  
15 biochar would result (Mohan et al., 2006).

16 Generating biochar from waste wood has additional advantages; soil damage is  
17 minimized when slash pile burning is avoided or minimized (Page-Dumroese et al., 2010) and  
18 there are fewer particulates and greenhouse gas emissions from pyrolysis as compared to slash  
19 burning (Anderson et al., 2013). Distributed, small-scale facilities would be able to make  
20 biochar from local sources and have the potential to allow individuals to match biochar  
21 properties to particular site. Matching biochar may be particularly useful for remediation of  
22 specific soil chemical or physical properties (Novak et al., 2009). In addition to in-woods  
23 pyrolysis systems, other in-woods portable equipment for feedstock preparation, such as  
24 dryers, chippers, grinders, and pellet mills would potentially provide the means for moving  
25 slash and processing it into biochar that can be applied on-site or sold as a commercial product.

26 Unlike agricultural soils where biochar can be added and tilled into the soil profile,  
27 application of biochar on forest sites is more difficult since trees, stumps, and downed wood  
28 hinder movement across a harvest unit. However, in managed forests log landings, skid trails,  
29 abandoned roads, or abandoned mine land soils all require some form of restoration. Biochar  
30 added to the surface or mixed into the mineral soil during restoration activities (e.g.,  
31 decompaction, or invasive species removal) can help increase water storage, reduce leaching,  
32 or improve bulk density (Ippolito et al., 2012) and can be applied with existing forest harvest  
33 equipment. However, biochar application should not disturb the surface organic horizons  
34 (Page-Dumroese et al., 2010). Ease of biochar application will depend on the equipment used  
35 to make the char where material size varies from several centimeters to sub-millimeters. Fine-  
36 textured biochar could potentially be applied to forest sites using modified agricultural  
37 machinery similar to that used in forest liming, as has been widely practiced in high-value  
38 hardwood stands in Eastern North America (Long et al. 1997). Formal evaluations of use of  
39 spreaders for wood ash have indicated challenges in efficiency and uniformity (Wilhoit and Ling  
40 1996). If biochar is pelletized on site, then use of a log forwarder-pulled pellet spreader could  
41 potentially be used on skid trails and throughout relatively open harvested stands (Figure 1).  
42 Pellets can be produced using fresh slash as a binder (Dr. K. Englund personal communication,



1 Washington State University) and the spreader has the capability to be used on slopes ( $\leq 35\%$ )  
2 with spread width and quantity adjusted based on need or terrain.

3 [Insert Figure 1a and 1b here]

4 Another important use for biochar in a forestry context is in mine tailings restoration.  
5 Abandoned hardrock mines dot much of North America, and in western US forested landscapes  
6 they are extraordinarily common. In many places, signs of their existence are simply holes in  
7 the ground or cliff wall; in other places there are square kilometers of unproductive, exposed  
8 tailing features. Environmental concerns with the latter scenario include soil instability,  
9 sediment transport into nearby streams, limited revegetation and natural succession processes  
10 that are extremely slow, or occurring with undesirable species. In cases of acid-generating  
11 metal-leaching tailings there are additional critical concerns involving soil and stream  
12 acidification and mobilization of toxic metals. Biochar amendments have the potential to  
13 reduce leaching and bioavailability of heavy metals such as copper, zinc, lead, and cadmium  
14 (Beesley et al., 2011, 2014; Bakshi et al., 2014), mainly as a result of char sorption  
15 characteristics and char effects on soil pH.

16 In areas where road salt is routinely applied to roads, biochar could be used to mitigate  
17 salt-induced stresses. In a greenhouse experiment, biochar applied at  $50 \text{ t ha}^{-1}$  alleviated salt-  
18 induced mortality in two herbaceous plant species (*Abutilon theophrasti* Medik. and *Prunella*  
19 *vulgaris* L.; Thomas et al., 2013). Changes to plant growth and survival were attributed to salt  
20 sorption rather than increased plant growth.

## 21 **15.4 Biochar effects on forest soil properties**

### 22 15.4.1 Physical properties

23 Biochar is highly porous and its application to forest soil can improve a range of soil  
24 physical properties including soil porosity, pore-size distribution, bulk density, moisture holding  
25 capacity, infiltration, and hydraulic conductivity (Atkinson et al., 2010; van Zwiiten et al., 2012).  
26 Of particular importance to forestry operations are beneficial effects related to reduced soil  
27 bulk density on skid trails or log landings. In many areas road removal on National Forests in  
28 the USA is being used to restore ecosystem processes. Often roads are ripped to decompact  
29 the soil surface and this is typically done with a bulldozer pulling a plow over the roadbed or a  
30 grapppler lifting the roadbed. Once the road surface has been decompacted, soil amendments  
31 can be either surface applied or mixed in. Removing old or unused roads presents an  
32 opportunity to use biochar to add organic matter, help maintain a lower bulk density by  
33 forming micro-aggregates (Verheijen et al., 2009), and help establish vegetation (Adams et al.,  
34 2013). In addition, mulching with biochar or other organic amendments may prevent the soil  
35 surface from sealing which might increase sedimentation and runoff (Luce, 1997; Bradley,  
36 1997).

37 Direct empirical data from field trials in forests are limited. Data from a road  
38 decommissioning project in central Montana shows that after 2 years, biochar did not improve  
39 soil bulk density or soil moisture to a much greater extent than just ripping (Table 2), which is

1 similar to other findings for soil physical properties (*e.g.*, Verjeoken et al., 2009). Although  
2 positive effects on soil hydrological properties have been found in agricultural systems, even at  
3 a rate of 47 Mg ha<sup>-1</sup> in an apple orchard, biochar did not alter soil porosity or water holding  
4 capacity (Hardie et al., 2014).

5

1 Table 2. Mean ground cover and moisture content, bulk density, and organic matter content 2  
 2 years after road restoration and biochar additions in central Montana (standard errors in  
 3 parentheses). Biochar was created using mobile fast pyrolysis at ~400°C. Feedstock was beetle-  
 4 killed lodgepole (*Pinus contorta* Douglas ex Loudan). Asterisks indicate significant differences at  
 5  $p < 0.05$  as compared to the other treatments.

Treatment	Soil surface cover				Soil Moisture content in August	Soil organic matter	Soil bulk density
	Bare Ground	Forbs	Grass	Organic horizon			
				----- percent -----			Mg m <sup>-3</sup>
25 Mg/ha biochar	65	10	10	4	12	4.8	0.91
10 Mg/ha biochar	62	7	8	3	10	3.5	0.92
2 Mg/ha biochar	69	9	9	9	10	4.3	0.91
2 Mg/ha biochar pellets	68	3	8	9	11	3.7	0.92
Ripping only	68	13	1	14	10	3.9	0.92
14 Mg/ha wood straw	44 *	5	7	1	13	2.7*	0.97
Untreated Road	13 *	6	81*	0	5*	2.9*	1.47*

6  
 7 15.4.2 Chemical properties

8 Nutrient transformations when biochar is added to the soil are dependent on the  
 9 type and quality of biochar. During pyrolysis heating causes some nutrients to volatilize,  
 10 especially at the surface of the biochar, while other nutrients become concentrated (DeLuca et  
 11 al., 2012). Nitrogen is usually lost from the char during high-temperature pyrolysis (Tyron,  
 12 1948). High temperature (800°C) biochar produced from wood waste feedstocks generally  
 13 shows higher pH, electrical conductivity, and extractable NO<sub>3</sub><sup>-</sup> relative to low temperature  
 14 (350°C) biochar; however, biochar density, extractable PO<sub>4</sub><sup>-</sup>, and NH<sub>4</sub><sup>+</sup> are generally lower in  
 15 high temperature biochars (Gundale and DeLuca, 2006). Biochar produced from wood waste  
 16 material is generally high in soluble potassium, and to a variable extent in phosphorus and  
 17 calcium. In a Northern hardwood forest Sackett et al. (2014) found an initial increase in soil  
 18 available potassium following biochar additions, followed later by increases in soil available  
 19 calcium and magnesium.

20 15.4.3 Biological properties

21 Recent research suggests that biochar commonly initially stimulates microbial  
 22 communities, with this effect diminishing over time (Kuzyakov et al., 2009) as labile C is

1 metabolized (Smith et al., 2010). Soil enzyme activity, similar to soil chemical and physical  
2 property changes, is related to biochar quality and soil type (Bailey et al., 2011). In a  
3 comparison of a forest soil (Andisol) and agricultural soil (Mollisol), enzymes responsible for  
4 decomposition processes decreased with increased biochar additions (Figure 2), but soil  
5 respiration was unaffected (Figure 3) indicating that organic matter is likely not lost as biochar  
6 is added to the soil.

7 [Insert Figures 2a-2e here]

8 [Insert Figure 3 here]

9

10 Soil microbial composition is also likely to change in response to biochar additions to  
11 forest soils. Biochar has sometimes been portrayed as being particularly beneficial to fungi  
12 (Ishii and Kadoya, 1994; Warnock et al., 2007); however, recent studies indicate that biochar  
13 additions result in increased soil bacterial populations and increased bacterial: fungal ratio in a  
14 variety of systems (Chen et al. 2013; Farrell et al. 2013; Gomez et al. 2014). In a Northern  
15 Hardwood forest soil only minor effects on soil microbial community structure were found with  
16 low rates of biochar addition (5 t/ha) with a small but significant increase in bacterial:fungal  
17 ratio (Noyce et al. 2015). Laboratory soil incubations in the same system showed pronounced  
18 shift in the soil microbial community at higher biochar addition rates (10 and 20 t/ha), with an  
19 increase in the bacterial: fungal ratio and a transient increase in Gram-negative bacteria (Perry  
20 et al. 2014).

#### 21 15.4.4 Greenhouse gas flux

22 Biochar is thought to be an important potential tool for mitigating increasing  
23 atmospheric levels of CO<sub>2</sub>: first, by sequestering carbon, and secondarily by increasing net  
24 primary productivity and reducing greenhouse gas emissions from the soil or plant materials.  
25 Studies of both soil CO<sub>2</sub> and methane flux (Rondon et al., 2006; Spokas et al., 2009; Stewart et  
26 al. 2013) have given conflicting data on the value of adding biochar. Biochar is generally  
27 expected to result in at least a transient increase in soil CO<sub>2</sub> efflux (sometimes termed  
28 “priming”) as a result of microbial responses to labile carbon and nutrients (Ameloot et al.  
29 2013); some studies have also found increased soil C mineralization in response to char  
30 additions (Wardle et al. 2008). However, recent studies suggest highly variable responses,  
31 including “negative priming” effects in which biochar additions reduce soil respiration  
32 (Zimmerman et al. 2011; Jones et al. 2011; Ameloot et al. 2013). In agricultural systems biochar  
33 is expected to reduce soil methane emissions by enhancing soil porosity and oxygen levels; and  
34 indeed complete suppression of methane emissions from field plots in the tropics has been  
35 observed (Rondon et al., 2005). As noted previously, many of the responses associated with  
36 biochar added to soils will be dependent on both the original feedstock for biochar and the soil.

37 The limited data available on soil greenhouse gas flux responses to biochar amendments  
38 in forest systems likewise appear variable. Lab incubation studies with forest soils have found  
39 increases in soil respiration in the short term, but positive “priming” effects are commonly

1 transient (Steinbeiss et al. 2009; Zimmerman et al. 2011), or show complicated dynamics  
2 (Mitchell et al. 2015). Responses are also highly dependent on soil type. For example, soil  
3 respiration from the forested Andisol and the agricultural Mollisol were different, but there was  
4 no response to the addition of biochar (Figure 3). In a 12-month laboratory incubation of  
5 temperate hardwood forest soils Sackett et al. (2014) found higher microbial respiration in soils  
6 treated with biochar from maple feedstocks than those soils treated with spruce feedstock  
7 biochar. Spokas and Reicosky (2009) noted that after testing 16 different biochars on  
8 agricultural, forest, and landfill changes in greenhouse gases were dependent on both soil and  
9 biochar. Field responses may also show strong deviations from lab incubations, since half or  
10 more of total soil CO<sub>2</sub> efflux is attributable to root respiration. Sackett et al. (2014) found no  
11 detectable effect of biochar additions on soil CO<sub>2</sub> efflux in a field trial, in spite of significant  
12 effects in lab incubations.

13 Forest soils, particularly those of upland temperate forests, are a globally significant sink  
14 for methane (Price et al. 2003); however, there is substantial heterogeneity in soil methane flux  
15 patterns in forest ecosystems linked to local variation in hydrology (Dalal and Allen 2008; Wang  
16 et al. 2013). Methane uptake by forest soils is thought to be strongly substrate-limited  
17 (Bradford et al. 2001; Dalal and Allen 2008; Wang et al. 2013), suggesting the importance of soil  
18 porosity and aeration. We are aware of only one field study that has tested biochar effects on  
19 soil methane uptake (Sackett et al. 2014); although this study did not find a significant effect,  
20 the biochar addition rate used was low (5 t/ha), and at the time of measurements biochar was  
21 not fully incorporated in the mineral soil.

22

#### 23 15.4.5 Growth responses

24 There has been a rapid increase in studies examining plant growth responses to biochar  
25 additions: recent meta-analyses that now incorporate 100s of independent experiments  
26 suggest that agricultural crops show average increases in the range of 10-25% (Biederman and  
27 Harpole 2013; Liu et al. 2013). A recent meta-analysis restricted to tree response studies found  
28 an average 41% increase in biomass (Thomas and Gale 2015). However, it should be  
29 emphasized that both agricultural and forestry studies show high variability, with individual  
30 studies showing positive, negative, or no significant change in vegetative growth (Spokas et al.,  
31 2011). This variability arises due to inherent differences in the soil, fertilizer application, the  
32 nature of the biochar, and differences in responses among plant species. Biochar additions to  
33 infertile soil can improve cation exchange capacity (Cheng et al., 2006; Lee et al., 2010), but no  
34 or minimal changes in cation exchange have also been observed (Novak et al., 2009). Further,  
35 there are complex relationships between biochar and the soil matrix leading to altered pH, soil  
36 nutrient availability, and microbial communities (Major et al., 2010). In addition, vegetation  
37 responses may be delayed initially, followed by yield increases in subsequent years (Gaskin et  
38 al., 2010; Major et al., 2010). Delayed responses could be due to ‘aging’ of the biochar (e.g.,  
39 oxidation; Spokas et al., 2011), or gradual losses of volatile organic compounds sorbed during  
40 pyrolysis (Spokas et al. 2010; Gale and Thomas 2015). Aging or weathering of biochar often  
41 results in alteration of the surface chemistry (Azargohar and Dalai, 2008; Nuithitikul et al.,

1 2010), and in out-gassing of sorbed substances such as ethylene (Fulton et al. 2013), but there  
2 is commonly little documentation regarding handling, storage, or post-treatment of biochars.

3 A published review of tree responses to biochar mostly have involved laboratory and  
4 greenhouse trials (e.g., 14 of 17 studies included in meta-analysis by Thomas and Gale 2015). In  
5 the Inland Northwest, USA, we have several ongoing biochar field trials examining tree growth  
6 responses to biochar. Short-term (1-2 years) changes in diameter increment on two sites  
7 (Andisol and Inceptisol soil) were not significantly impacted by biochar additions (Figure 4a and  
8 4b).

9 [Insert Figure 4a-4b here]

10 The Andisol is a fine-textured, highly-productive soil (Page-Dumroese et al. 2015) and here tree  
11 growth was not affected by biochar amendment, but could be improved by leaving the residual  
12 slash in place. This result is similar on the coarser-textured Inceptisol, but higher biochar  
13 application rates had a greater tree response. Again, tree growth in the biochar plots was not  
14 significantly different from the residual slash retention plots. On this relatively infertile soil  
15 type biochar with fertilization also did not offer additional growth gains. Longer-term (5 years)  
16 results from a coarse-textured Andisol in south-central Oregon also indicate that biochar  
17 application at 25 Mg ha<sup>-1</sup> was similar to retaining forest residues (Figure 5). However, lower

18 [Insert Figure 5 here]

19 levels of biochar application were not as effective as slash retention for increasing growth but  
20 did increase height growth slightly over the control trees. For all forest sites, biochar was  
21 applied to the surface (on top of the existing forest floor) to limit soil disturbance and maintain  
22 nutrient cycling, and this may explain the lack of pronounced tree growth responses. To alter  
23 the mineral soil, biochar must first be transported through the forest floor to provide benefits  
24 of soil water retention and subsequent tree growth. While we have not seen large gains in  
25 productivity on our study sites, neither has tree growth been significantly reduced. In addition,  
26 at the application rate of 25 Mg ha<sup>-1</sup> with approximately 80% C, 15 Mg C ha<sup>-1</sup> was sequestered  
27 with no deleterious effects.

#### 28 15.4.6 Invasive species

29 Biochar has the potential improve soil quality and thereby increase desirable species  
30 restoration by the addition of organic C. Biochar additions may also result in greater microbial  
31 uptake and immobilization of N (Perry et al., 2004). On a tallgrass prairie site in Minnesota, soil  
32 C additions resulted in a 54% reduction of weed biomass and a 7-fold increase in native prairie  
33 species biomass, which was attributed to a large reduction in soil N (Blumenthal et al., 2003).  
34 Other authors have noted similar results with C additions reducing weed growth and/or greater  
35 growth of desired species (Blumenthal et al., 2003; Perry et al., 2004; Grygiel et al., 2010).  
36 However, other studies have reported no effect on invasive or desired species after soil C  
37 additions (Corbin and D'Antonio, 2004; Mangold and Sheley, 2008), or found that C additions  
38 reduced growth of desired species (Averett et al., 2004). Rapid establishment of vegetation is  
39 important for ripped roads, skid trails or after harvest operations. Vegetation growth is one of

1 the first signs of ecosystem recovery (Wright and Blaser, 1981). Disused roads are typically  
2 nutrient poor and commonly dominated by invasive species (Switalksi et al., 2004). The central  
3 Montana road decommissioning project started with most of the vegetation as invasive grasses.  
4 However, after ripping, forbs and native grass species were beginning to revegetate both the  
5 ripped only and the biochar plots after 2 years (Table 2). While this latter study does not show  
6 definitive increases in desirable species in response to biochar, biochar additions did not  
7 impede revegetation efforts.

## 8 **15.5 General prospectus and critical research needs**

9 The potential benefits of adding biochar to agricultural sites have received considerable  
10 recent attention (e.g., Spokas et al., 2011), but few studies to date have examined analogous  
11 approaches in the forestry sector. There is a clear need for long-term field trials examining a  
12 range of biochars, soils, and forest types. A repeated theme in the present review is that  
13 responses observed in short-term lab or greenhouse studies do not necessarily translate into  
14 comparable responses in the field. It is certainly the case that careful planning to match  
15 biochar with site properties can result in C sequestration and improved soil conditions such as  
16 organic matter content, porosity, and water hold capacity. No deleterious impacts of biochar  
17 additions on forest vegetation have been found to date, though effects on a broader range of  
18 forest organisms, such as soil invertebrates, have received almost no attention. Site access and  
19 transport considerations are certain to be of critical importance in all practical applications of  
20 biochar to managed forests. Highly impacted areas such as skid trails and log landings will likely  
21 be a priority for applications due to both potential benefits for site remediation, and ease of  
22 access. Pelletizing biochar improves the ease with which it can be applied and reduces dust and  
23 particulates in the air. In addition, pellets made with fresh slash return many nutrients inherent  
24 in the biomass back to the site thereby reducing the risk of nutrient depletion.

25

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- 20

1 **Table captions:**

2 Table 1. Select chemical properties, pH, and EC of biochar created from woody feedstocks in the western  
3 USA. Fast pyrolysis was conducted on each feedstock using the same reactor, feed rate, residence time,  
4 and temperature range. Mixed conifer consisted of 70% *Pseudotsuga menziesii* Mirb. Franco, 20% *Tsuga*  
5 *heterophylla* (Raf.) Sarg., and 10% *Abies concolor* (Gord. & Glend.) Lindl. ex Hillebr. Fire salvage consisted of  
6 60% *Pseudotsuga menziesii*, 30% *Tsuga heterophylla*, and 10% *Abies concolor*. Material was salvaged 3  
7 years after fire. Beetle-killed salvage material consists of 60% *Pinus contorta* Douglas ex Loudon and 40%  
8 *Pseudotsuga menziesii*.

9  
10 Table 2. Average ground cover and moisture content, bulk density, and organic matter content 2  
11 years after road restoration and biochar additions in central Montana. Biochar was created using  
12 mobile fast pyrolysis at ~400°C. Feedstock was beetle-killed lodgepole (*Pinus contorta* Douglas ex  
13 Loudan). Asterisks indicate significant differences from the other treatments at  $p < 0.05$ .

14  
15 **Figure captions:**

16 Figure 1. Pellets (A) made from biochar and logging slash and (B) being spread with a proto-type  
17 biochar spreader developed by the Missoula Technology Development Center, Missoula, MT.  
18 (photos by Deborah S. Page-Dumroese).

19  
20 Figure 2. Changes in (A) soil moisture, (B) soil pH, (C) cellulase, (D), chitinase, and (D)  
21 phosphatase in biochar amended Andisol and Mollisol soil types after laboratory incubation.  
22 CQuest Biochar was used for amendment (Dynamotive, Vancouver, BC, Canada) was produced  
23 using fast pyrolysis of hardwood residue (McElligott, 2011). This biochar had a total surface area  
24 of  $1.6 \text{ m}^2 \text{ g}^{-1}$ , 16-23% organic volatile compounds, and with 100% particle size distribution  $< 2 \text{ mm}$   
25 in size, 95% of the particles  $< 1 \text{ mm}$ , and 60% of the particles  $< 0.5 \text{ mm}$ . Physical and chemical  
26 analyses at the University of Idaho indicated a bulk density of  $0.33 \text{ Mg m}^{-3}$ , a pH of 6.8, a cation  
27 exchange capacity of  $30 \text{ cmol}^{(+)}\text{kg}^{-1}$ , 62% total C, and 0.18% total N.

28  
29 Figure 3. Biochar amendment changes to soil respiration in an Andisol and Mollisol after  
30 laboratory incubation. CQuest Biochar was used for amendment (See Figure 2).

31  
32 Figure 4. Short-term diameter increment response to biochar, fertilizer, or slash retention on (A)  
33 Andisol or (B) Inceptisol soils in the Inland Northwest, USA. The Andisol location used CQuest  
34 Biochar for amendment (See Figure 2). The Inceptisol used char from Biochar Solutions, Inc. was  
35 produced using fast pyrolysis and a mixture of western conifer residues. The biochar had a total  
36 surface area of  $12 \text{ m}^2 \text{ g}^{-1}$ , with particles sizes ranging from 6.5-0.2 mm; 80% of the particles were  
37  $< 2 \text{ mm}$  in size (Anderson et al., 2013). Physical and chemical and chemical characteristics were  
38 conducted at the Rocky Mountain Research Station and indicated a bulk density of  $0.13 \text{ Mg m}^{-3}$ , a  
39 pH of 8.7, 76% total C, and 0.45% total N.

40

1 Figure 5. Five-year height growth response to biochar or slash retention on the Umpqua National  
2 Forest, Oregon, USA. Biochar was created by fast pyrolysis from a fixed plant (Dynamotive) using  
3 mixed hardwood feedstock.

4

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6

